

PERSONAL FINANCIAL STATEMENT

Name _____

Box/Street Address _____

City _____ State _____ Zip Code _____

Date of Birth _____ Social Security Number _____

Telephone Number: Business _____ Home _____

Employer _____

Position/Title _____ Dependents-Include Self _____

ASSETS

Cash.....

Securities.....

Life Insurance Cash Value.....

Mortgages and Contracts held by you.....

Homestead.....

Other Real Estate.....

Profit Sharing (Net of Loans).....

Pension and Retirement Accounts, Include

IRA Accounts.....

Automoblies

(describe)

Personal Property.....

Other Assets (described).....

TOTAL.....

LIABILITIES

Short Term Notes due Financial
Institutions.....
Short Term Notes due to Others.....
Credit Accounts and Bills due.....
Insurance Loans.....
Installment Loans and Contracts.....
Mortgages on Home.....
Mortgages on Other Real Estate.....
Taxes.....
Other Liabilities (Describe)

TOTAL.....

Total Assests.....

Total Liabilities.....

NET WORTH.....

THE UNDERSIGNED HEREBY CERTIFY THAT THE INFORMATION
CONTAINED ON THIS FORM IS TRUE AND CORRECT IN ALL RESPECTS.

Date

Signature