Information Session for the EIA Respondent Portal Quarterly Survey of Industrial, Commercial & Institutional Coal Users (EIA-3)



Tuesday, September 14, 2021 Thursday, September 16, 2021

U.S. Energy Information Administration Office of Energy Statistics



Independent Statistics & Analysis | www.eia.gov

Agenda

This presentation addresses the following:

- What's new & why
- How to register for and use the new EIA Respondent Portal
- How to sign in, navigate and submit the webform, including data validation
- Timeline for registering and reporting
- Ask questions and get answers

eia U.S. Energy Information Administration		1,
Respondent Portal	Learn more about EIA forms HELP	
WELCOME TO THE EIA RESPONDENT PORTAL		
The U.S. Energy Information Administration (EIA) collects, analyzes, and disseminates independent and impartial energy information to promote s Your facility has been selected to complete a form. In order to submit your responses, please register and sign in to the Respondent Portal.	sound policymaking, efficient markets, and public understanding of energy and its interaction with the economy and the environment.	
Already have an account?	Don't have an account?	
If you have already created a EIAAccount, you may sign in below.	Register for your EIA Account to access your survey.	
User name	REGISTER	
Password Password		
SIGN IN Trouble signing in?		



What's New and Why?

EIA has developed a **new** Respondent Portal to submit your EIA-3 form via a webform.

EIA Data xChange Portal (Current)



For reference, respondents can download the form and instructions at <u>https://www.eia.gov/survey/</u>

New Respondent Portal (Webform launches Oct. 1 for 3rd Quarter data)

Respondent Portal Learn more about EA homes HELP								
WELCOME TO THE EIA RESPONDENT POR	TAL							
	 A) collects, analyzes, and disseminates independent ar rm. In order to submit your responses, please register a 		ound policymaking, efficient markets, and public understanding of energy and its interaction with the economy and the environment.					
	Already have an account?		Don't have an account?					
If you have	already created a EIA Account, you may sign in below.		Register for your EIA Account to access your survey.					
User na	me User name		REGISTER					
Passwor	d Password							
	SIGN IN							
	Trouble signing in?							

Why the New Portal?

- New interface same look on survey form
- More user friendly; reduced respondent burden
- Respondent has more control in data validation
- More secure transmission of data



How to Access the EIA Respondent Portal

Access Instructions

All respondents must register for an account in the EIA Respondent Portal to access the EIA-3 webform. Respondents will receive a one-time email with a new Entity ID that will appear in the Respondent Portal. Once registered, respondents can use the **Sign In** section of this page.

- · Follow the link to EIA's online reporting system which will be provided
- First time users click on the **Register** button
- Please use the Google Chrome internet browser
- Use this link to access the EIA Respondent Portal: <u>https://survey.eia.gov</u>

eia biopoles transmit of holps U.S. Energy Information Administration						
Respondent Portal		Learn more about EIA forms HELP				
WELCOME TO THE EIA RESPONDENT PORTAL						
	analyzes, and disseminates independent and impartial energy information to promot to submit your responses, please register and sign in to the Respondent Portal.	e sound policymaking, efficient markets, and public understanding of energy and its interaction with the economy and the environment.				
Alrea	ady have an account?	Don't have an account?				
If you have already creat	ted a EIA Account, you may sign in below.	Register for your EIA Account to access your survey.				
User name User	name	REGISTER				
Password Passw	word					
1	SIGN IN Trouble signing in?					



Access Instructions

Enter the information provided to you via the invitation email to register:

- Email
- · First and last name
- Entity ID
- Phone
- Company name

*Note: Please include all contact information provided in the invitation email, including Entity ID. We recommend using the copy/paste function to avoid mistakes.

Optional information includes your job title and manager's identification information.

Click on the radial button yes/no to indicate if you are responsible for submitting data on behalf of your company.



U.S. Energy Information Administration

RETURN TO RESPONDENT PORTAL

Email *
eiatesting.mod61@yahoo.com
First name *
Cynthia
Last name *
Sirk
Entity ID
55555911
Phone *
240-298-6819
Cancel Register
~



Independent Statistics & Analysis U.S. Energy Information Administration

RETURN TO RESPONDENT PORTAL

Company Name *
EIA Training Company
Job Title
Office Manager
Manager's Full Name
John Doe
Manager's Email
johndoe@yahoo.com
Manager's Phone No
240-298-6820
Are you responsible for submitting data on behalf of your company?
S Yes
○ No
Cancel Register
\searrow



Access Instructions

Once the registration information has been entered, and the information matches what EIA has on file for your company, EIA will send an email with instructions for accessing the Respondent Portal.



Independent Statistics & Analysis U.S. Energy Information Administration

Thank you for registering! Please check your email for further instructions.

RETURN TO RESPONDENT PORTAL



Access Instructions

Note: if the contact information entered on the registration page does not match the information provided in the invitation email, an EIA Customer Care Team member will contact you via email with instructions to obtain access to the Respondent Portal.





Access Instructions

Respondents will receive an email that confirms their registration approval with a temporary password and instructions on how to proceed. Once this email is received, return to the Respondent Portal to continue the registration process.

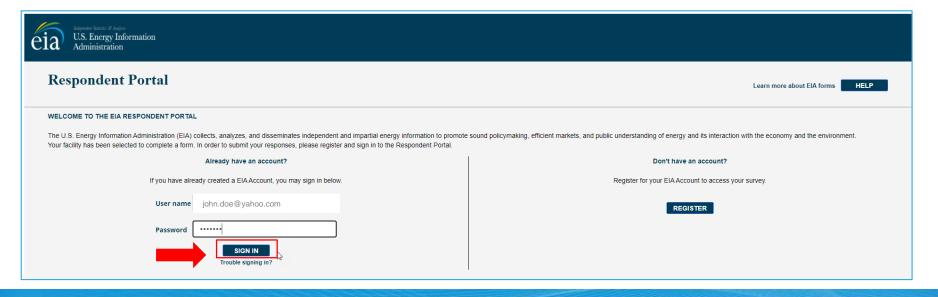
 Registration Approved 	Yahoo/Inbox 🖈
EIA <no-reply@eia.gov> To: testusereia+oesgroup@gmail.com, eiatesting.mod61@yahoo.com</no-reply@eia.gov>	📇 Wed, Dec 16 at 8:22 AM ★
Dear Cynthia Sirk,	
In accordance with the U.S. Energy Information Administration's (EIA) survey selection and respondent identification process, it has been determined that elatesting.mod61@yahoo.com me the Respondent Portal.	ets the requirements for accessing
If you have any questions or concerns, please contact the U.S. Energy Information Administration Customer Care Team directly via e-mail at <u>EIA4USA@eia.gov</u> , or call 1-855-EIA-4USA (1- Friday, 8:00 AM – 6:00 PM ET.	855-342-4872) Monday through
Below is a temporary password. Upon logging in you will be required to change your password. Password: IUERE2D https://crmqa.eia.doe.gov:8443/prweb/PRServletCustom	
Thomas Leckey, Acting Director Office of Survey Operations	
▲ ▲ → …	0



Access Instructions

On the Respondent Portal landing page, enter your email address as the **User Name** and the temporary password provided in the registration approval email.

Click **Sign In** to continue the registration process. If you have any problems with your password, click on the **Trouble Signing in?** link for instructions to reset your password.





Access Instructions

You will be required to reset your temporary password to a permanent one that meets the EIA security requirements. Click **Submit** to continue the registration process.

Once you have created a new password, you will receive a confirmation screen as follows:

Your password has been successfully changed!

RETURN TO RESPONDENT PORTAL

Click on the **Return to Respondent Portal** link to log in once more with your User name (email address) and new password to proceed to your EIA-3 webform.



N

C

Independent Statistics & Analysis U.S. Energy Information Administration

- Password must be 12 characters long.
- · Password first seven characters of the password must contain a special character.
- · Password must contain at least one number.
- Password must contain one Upper case character.
- Password must contain one lower case character.

ew Password \star
onfirm Password \star
Submit Cancel

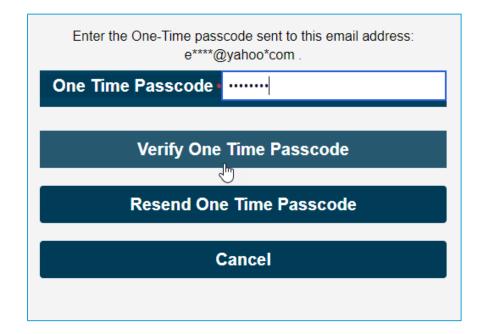


Registration via the EIA Respondent Portal with Two-Factor Authentication

Access Instructions

After your successful log in with a permanent password, EIA will send a one-time passcode via email. Enter the eight-digit passcode and click on **Verify One Time Passcode** to proceed to your EIA-3 webform.

Note: this passcode expires within five minutes. If you mistype the code or pass the five-minute activation period, simply click on the Resend button and check your email for a new passcode. This twofactor authentication step will be required for log in each time you access the Respondent Portal.



A note about two-factor authentication: The cybersecurity threat landscape is constantly changing and evolving. Cyber-attacks are becoming more sophisticated and require network and system defenders to deploy more advanced protection capabilities. Two-factor authentication is one such capability that decreases risk of compromise by creating additional complexity for the attacker to compromise a system.



Access Instructions

U.S. Energy Information Administration

The final step to access the EIA-3 webform is to view and agree to EIA's Warning Privacy and Security Notice. Respondents can read the Rules of Behavior by clicking on the link provided then click on the **Agree** button to proceed.

eia

Legal Notice

** For Official Use Only **

WARNING PRIVACY, AND SECURITY NOTICE

This is a Federal computer system and is the property of the United States Government. Users have no explicit or implicit expectation of privacy.

With the exception of individually identifiable data or information collected exclusively for statistical purposes under a pledge of confidentiality (i.e. data protected from disclosure by the Confidential Information Protection and Statistical Efficiency Act of 2002, Public Law 107-347), in accordance with applicable law any use of this system and all files on this system may be intercepted, monitored, recorded, copied, audited, inspected, and disclosed to authorized site, Department of Energy, and law enforcement personnel, as well as authorized officials of other agencies both domestic and foreign. By using this system, the user consents to lawful interception, monitoring, recording, copying, auditing, inspection, and disclosure at the discretion of authorized site or Department of Energy personnel.

Unauthorized or improper use of this system may result in administrative disciplinary action and civil and/or criminal penalties. By continuing to use this system you indicate your awareness of and consent to these terms and conditions of use.

Rules of Behavior

I abide by the following rules of behavior Rules of Behavior

DISAGREE



eia

12

Accessing Your EIA-3 Webform

My Dashboard

My Dashboard is a landing page that allows the respondent to (1) navigate to forms that need to be filed, (2) view completed surveys and (3) compose and/or view any messages between the respondent and EIA.

The Dashboard will present the number of cycles needing to be filed, the number of completed surveys, and any messages to the Respondent. To begin filing EIA-3 data via the webform, click on the **To Do** button.

tndependent Statistics & Ana U.S. Energy Inform Administration	^{pris} tion Respondent Portal	EIA Training Company: Washington, DC 🗸 😋
🏳 To Do	My Dashboard	Refresh list
Completed Surveys	To Do: 3	
Messages	10 00. 3	
2: Contact EIA	Completed Surveys:	
	Messages: 0	



Accessing Your EIA-3 Webform

My Dashboard

Note: If you submit multiple reports, use the drop down arrow to navigate.

Clicking on the desired name populates the **My Dashboard** landing page allowing access to the **To Do**, **Completed Surveys**, and **Message** links for each entity.

U.S. Energy Inform Administration	nymin ation Respondent Portal	EIA Training - Coal Coking Plant: WASHINGTON, DC
v3 尸 To Do	My Dashboard	EIA Training - Coal Coking Plant: WASHINGTON, DC
Completed Surveys		EIA Training - Coal Consumer: WASHINGTON, DC
Messages	To Do: 8	EIA Training - Coal Gasification Plant: WASHINGTON, Co
요 Contact EIA		EIA Training - Coal Liquefaction Plant: WASHINGTON, DC
	Completed Surveys: 0	EIA Training - Coal Refining Plant: WASHINGTON, DC
	Messages: 0	



Accessing Your EIA-3 Webform

My To Do

The **To Do** tab provides a link to the webform(s) your company is required to file.

Click on the Entity ID number (hyperlinked in blue) to access the EIA-3 webform.

eia Independent Statistics A Anal U.S. Energy Informa Administration	_{tyris} ation Resp	ondent Portal						EIA Training - Coa	l Consumer: WASHINGTON, DC 🛛 🗸
 ☐ To Do ☐ Completed Surveys 	My To D All (o Dpen Survey Submissions							Refresh
Messages		ID	Survey Type	Location	Report For	Current Status	Survey Due Date	Last updated by	Last Updated Time
🧏 Contact EIA		S-21060	EIA-3	WASHINGTON, DC	July - September, 2022	Not Started	October 31, 2022	RespondentSurveyWB	August 25, 2021 9:00:51 AM EDT
		S-21056	EIA-3	WASHINGTON, DC	October - December, 2022	Not Started	January 31, 2023	RespondentSurveyWB	August 25, 2021 9:00:45 AM EDT
		S-21052	EIA-3	WASHINGTON, DC	January - March, 2023	Not Started	April 30, 2023	RespondentSurveyWB	August 25, 2021 8:59:46 AM EDT
		•							



Best Practices Using the EIA-3 Webform

Browser



Google Chrome is the best option for optimal portal and webform performance. Other browsers will work; however, some visibility issues may occur.

Navigation



Click on the EIA logo at the top of any screen to return to the EIA Respondent Portal Dashboard at any time



Navigation

Utilize the back button within the webform rather than your browser's back button. This button is located at the bottom of each screen.

Print



Utilize the print button within the webform rather than your browser's print function. This button is located at the bottom of each screen.



Advantages of using the EIA-3 Respondent Portal & Webform



Accessibility

• Ability to access current cycles, enter data, and view previous submissions (beginning with the Q3 cycle)



Data Validation

- Webform contains interactive edits
- Exception Dashboard allows for data review and error resolution



Account Security

 Access to data and submissions only allowed by registered users



Sections of the EIA-3 Form to File based on Type of Operation

All EIA-3 respondents will file Sections 1, 2, 3 and 4.

The Respondent Portal enables only the Sections that are required for your type of operation.

Coal Consumer	Complete Sections 1, 2, 3 and 4. Complete Section 9 (Comments) if applicable.
Coal Coking Plant	Complete Sections 1, 2, 3, 4 and 5. Complete Section 9 (Comments) if applicable.
Coal Gasification Plant	Complete Sections 1, 2, 3, 4 and 6. Complete Section 9 (Comments) if applicable.
Coal Liquefaction Plant	Complete Sections 1, 2, 3, 4 and 7. Complete Section 9 (Comments) if applicable.
Coal Refining Plant	Complete Sections 1, 2, 3, 4 and 8. Complete Section 9 (Comments) if applicable.



Filing the EIA-3 Webform – Section 1 Respondent Identification

Section 1	(S-21052) IN PRO	OGRESS			eia	EIA-3: Quart	erly Survey of In	dustrial, Comm	ercial, & Institu	tional Coal Users	(January - March, 20	OMB No. 1905-0167 023) Expiration Date: 08/31/2023 Burden: 1.25 Hours
Section 1 contains pre-loaded respondent identification information. If you need to change any of the information in Section 1, you must contact EIA for assistance. Email: eia4usa@eia.gov	Reporti Compa	Section 2 n 1: Respondent ng Period: any Name: Business As: on:	Section 3	Section 4 January - Ma EIA Training WASHINGTO	- Coal Consumer	Section 6	Section 7	Section 8	Section 9	Preview		
(1-855-342-4872) Click Continue to proceed.												
	Cancel										\subset	Print Continue

eia

Filing the EIA-3 Webform – Section 2 Company and Site Information

Section 2

Section 2 captures

- NAICS code
- Product description
- Primary product and/or services
- Status of a coke oven, coal-fired electric generating nameplate capacity, information on use of other fuels for co-firing, and carbon capture equipment

Use the **Continue** button to proceed to the next section.

2) IN PROGRESS					EIA-3: Quarter	/ Survey of Ind	OMB No. 1905-01 dustrial, Commercial, & Institutional Coal Users (January - March, 2023) Explanation Date: O Burdeau 1.0 Schou
Section 1 Section	on 2 Section 3	Section 4 Section 5	Section 6	Section 7	Section 8 Section 9	Preview	Burden: 1.25 Hou
	ny and Site Informatio merican Industry Classifica		brief product descr	iption of the compar	ny's primary products and/or servio	es.	
NAICS Code					322 - Paper Manufacto	iring	~
Product description					Paper product manufa	octuring	
2) Does this site oper	ate a coke oven?				No 🗸		
3) Which of the follow	ving options best describes	your company's primary 🕕			Manufacturing Facilities	i (Skip to 5)	Question 3 is pre-populated
product and/or servic 5) Does this site have nameplate capacity o	a coal-fired electric genera	U ting (○ Yes ● No		and cannot be edited. Contact EIA if incorrectly
6) Does this site use a	nother fuel for co-firing? (D			• Yes		coded.
^{6A)} Additional Fuel Sou	rce and Heat Content						
	Addition	al Fuel Source		Heat Co	ntent of Fuel		
Type of Fuel	Quantity	Unit of Measurement		Heat Content	Unit of Measurement	Add	
Natural Gas	10000	Million cubic feet	~	1000	BTU/cubic foot 🗸	Remove	
Wood Waste	2000	Pounds	~	9000	BTU/Ib V	Remove	
7) Does this site have	carbon capture equipment	?			○ Yes ● No		
Section Comments							
							Print Continue



Filing the EIA-3 Webform – Data Entry

A Note on Data Entry

As you enter data on the webform, edits will flag in addition to the full-form edits once all data are entered and submitted.

In this example, the respondent chose the NAICS code from the drop down menu and skipped the product description by mistake. Notice the red text under the empty data field (Value cannot be blank). If the respondent clicks Continue, a warning will appear on screen before advancing to the next Section.

✓ Section 1	Section 2	Section 3	Section 4	Section 5	Section 6	Section 7	Section 8	Section 9	Preview
Continue De Com		514 a. In fa une - +1							
Section 2: Con 1) Provide the No				ICS) code and a br	ief product descrip	tion of the compa	any's primary proc	lucts and/or servi	ces.
NAICS Code					322 -	Paper Manufacturi	ng	\sim	
Product description	on				Enter	Product Description			
					Value ca	nnot be blank			
2) Does this site	operate a cok	e oven?			No	\checkmark			
3) Which of the f product and/or s		ons best describes	your company's	primary 🕕	Manuf	acturing Facilities (Skip to 5)		
5) Does this site nameplate capa		red electric genera r greater?	ating (i)		◯ Ye ● No				
6) Does this site	use another fi	uel for co-firing?(D		O Ye				
7) Does this site	have c SL	urveyuat.e	eia.gov sa	ays					
	PI	ease corre	ct flagged	fields befo	ore submitti	ng the fori	m!		
Back							_		Print Continue
								ок	



Filing the EIA-3 Webform – Section 3 Coal Consumption and Cost at this Site

Section 3

Section 3 captures information on consumption and cost of coal. Ending coal stocks are auto-calculated based on information entered in Question 1. Use the adjustment field to make any necessary changes to ending coal stocks outside of known coal receipts and coal consumed.

Note: As you enter data on the webform, respondents can hover over the Tool Tips icon () to assist with helpful information and guidance. Pop up screens will appear with helpful hints.

Image: The structure of advance of a backer of the structure of advance of a backer	24052)						<u></u>	2. 0						OMB No. 1905-0167
Section 3: Coal Consumption and Cost at this Site Please note that Ending Coal Stocks from Previous Quarter are pre-filled from the prior quarters Ending Coal Stocks value. 1) Report the following disposition at this site during the reporting quarter: Cauntry of Coal Received During Quarter Quantry of Coal Received During Quarter Quantry of Coal Consumed During Quarter Quantry of Coal Consumed During Quarter Adjustments Cal Stocks from Previous Quarter Adjustments Coal Stocks Partice Coal Received at this site during the reporting quarter? Coal Consumed During Quarter Coal Stocks Coal Consumed During Quarter Coal Stocks Coal Consumed During Quarter Coal Consumed During Quarter Coal Consumed During Quarter Coal Coal Received at this site during the reporting quarter? Coal Coal Stocks Coal Coal Received at the site during the reporting quarter? Coal Coal During Quarter Coal Coal Coal Received at the site during the reporting quarter? Coal Coal Coal Received at the site during the reporting quarter? Stocks from the receive coal from a broker during the reporting quarter? Yes No Stocks from the receive coal from a broker during the reporting quarter? Yes No Stocks from the receive coal from a broker during the reporting quarter?	21052) IN PROGRESS						eia ^{, eia}	-3: Qua	rterly sur	vey of industria	al, Commercial, & l	Institutional Coal User	s (January - March,	Burden: 1.25 Hours
Please note that Ending Coal Stocks from Previous Quarter are pre-filled from the prior quarters Ending Coal Stocks value. 1) Report the following disposition at this site during the reporting quarter: Inding Coal Received During Quarter () Quantity of Coal Received During Quarter () Quantity of Coal Consumed During Quarter Adjustments () Ending Coal Stocks from Streker during the reporting quarter? Total Cost of Delivered Coal Received During Quarter () Stocks from Previous Quarter () () () () () () () () () () () () () () (✓ Section 1	✓ Section 2	Section 3	Section 4	Section 5	Section 6	Section 7	Sect	on 8	Section 9	Preview			
Please note that Ending Coal Stocks from Previous Quarter are pre-filled from the prior quarters Ending Coal Stocks value. 1) Report the following disposition at this site during the reporting quarter: Ending Coal Stocks from Previous Quarter Quantity of Coal Received During Quarter Quantity of Coal Consumed During Quarter Adjustments Cal Stocks Ending Coal Stocks Please the coal received at this site during the reporting quarter? Total Cost of Delivered Coal Received During Quarter Section at the steredure coal from a broker during the reporting quarter? Total Cost of Delivered Coal Received During Quarter Section Comments Yes No Section Comments	Section 2	Cool Concumpti	on and Cost at	this Site										
1) Report the following disposition at this site during the reporting quarter: Guantity of Coal Received During Quarter () Quantity of Coal Received During Quarter () Quantity of Coal Consumed During Quarter () Adjustments () Ending Coal Stocks 2) What was the cost of the coal received at this site during the reporting quarter? Adjustments () 2) What was the cost of the coal received at this site during the reporting quarter? Total Cost of Delivered Coal Received During Quarter () 3) Old this site receive coal from a broker during the reporting quarter? Yes No Section Comments														
Ending Coal Stocks from Previous Quarter Quantity of Coal Received During Quarter Quantity of Coal Received During Quarter Quantity of Coal Consumed During Quarter Adjustments Quantity of Coal Consumed During Quarter Adjustments Quantity of Coal Received During Quarter Adjustments Quantity of Coal Received During Quarter Adjustments Quantity of Coal Received During Quarter Problem Coal Received During Quarter Adjustments Quantity of Coal Received During Quarter Problem Coal Received During Quarter Quantity of Coal Received During Quarter Problem Coal Received During Quarter Quantity of Coal Received During Quarter Problem Coal Received During Quarter Quantity of Coal Received During Quarter Problem Coal Received During Quarter Pro	Please note	that Ending Coal Sto	cks from Previous Q	Quarter are pre-filled	from the prior q	uarters Ending Coal	Stocks value.							
Ending Coal Stocks from Previous Quarter Quantity of Coal Received During Quarter Quantity of Coal Received During Quarter Quantity of Coal Consumed During Quarter Adjustments Quantity of Coal Consumed During Quarter Adjustments Quantity of Coal Received During Quarter Adjustments Quantity of Coal Received During Quarter Adjustments Quantity of Coal Received During Quarter Problem Coal Received During Quarter Adjustments Quantity of Coal Received During Quarter Problem Coal Received During Quarter Quantity of Coal Received During Quarter Problem Coal Received During Quarter Quantity of Coal Received During Quarter Problem Coal Received During Quarter Quantity of Coal Received During Quarter Problem Coal Received During Quarter Pro														
Quantity of Coal Received During Quarter Quantity of Coal Consumed During Quarter Quantity of Coal Consumed During Quarter Adjustments C Total Cost of the coal received at this site during the reporting quarter? Total Cost of Delivered Coal Received During Quarter · •	1) Report the	following dispositio	on at this site durin	ng the reporting qu	arter:									
Quantity of Coal Consumed During Quarter Adjustments Adjustments Adjustments	Ending Coal 9	Stocks from Previous	Quarter									124	0 short tons	
Quantity of Coal Consumed During Quarter . Adjustments () . Ending Coal Stocks . 2) What was the coal received at this site during the reporting quarter? Total Cost of Delivered Coal Received During Quarter () 3) Did this site receive coal from a broker during the reporting quarter? Yes No Section Comments	Quantity of C	oal Received During	Quarter 🕕					+				150	o short tons	
Quantity of Coal Consumed During Quarter 1750 short tons Adjustments Adjustments Ending Coal Stocks 2) What was the cost of the coal received at this site during the reporting quarter? Total Cost of Delivered Coal Received During Quarter 0 3) Did this site receive coal from a broker during the reporting quarter? Yas No Section Comments									Section 4 Ta	able 1 requires at l	least one Coal Receipt			
Adjustments () Adjustments () short tons Ending Coal Stocks = 990 short tons = 990 short tons = 990 short tons = 990 short tons = 242500.00 3) Pid this site receive coal from a broker during the reporting quarter? Yes No Section Comments														
Adjustments () Adjustments () short tons Ending Coal Stocks = 990 short tons = 990 short tons = 990 short tons = 990 short tons = 242500.00 3) Pid this site receive coal from a broker during the reporting quarter? Yes No Section Comments	Quantity of C	oal Consumed Durin	e Quarter										short tons	
Ending Coal Stocks Ending Coal Stocks = 990 short tons 2) What was the cost of the coal received at this site during the reporting quarter? Total Cost of Delivered Coal Received During Quarter ① s 242500.00 3) Did this site receive coal from a broker during the reporting quarter? Yes No Section Comments			5 Quarter					-				17:		
 a good short tons a) What was the cost of the coal received at this site during the reporting quarter? Total Cost of Delivered Coal Received During Quarter ① b) Did this site receive coal from a broker during the reporting quarter? a) Did this site receive coal from a broker during the reporting quarter? a) Yes b) No Section Comments 	Adjustments	0						+/-					0 short tons	
Total Cost of Delivered Coal Received During Quarter ① \$ 242500.00 3) Did this site receive coal from a broker during the reporting quarter? Yes No No Section Comments Image: Comment Section Comments	Ending Coal S	stocks							= 990 sł	nort tons				
Total Cost of Delivered Coal Received During Quarter ① \$ 242500.00 3) Did this site receive coal from a broker during the reporting quarter? Yes No No Section Comments Image: Comment Section Comments														
3) Did this site receive coal from a broker during the reporting quarter? Yes No Section Comments	2) What was	the cost of the coal i	received at this site	e during the report	ting quarter?									
3) Did this site receive coal from a broker during the reporting quarter? Yes No Section Comments				0										
 Yes No Section Comments 	Total Cost of	Delivered Coal Receiv	ed During Quarter	U				s				242500.0	10	
 Yes No Section Comments 														
Section Comments		e receive coal from	a broker during th	e reporting quarte	r?									
Section Comments														
Print Continue	Section Com	nents												
Print Continue														
	Back												(Print

Filing the Webform – Section 4 Characteristics of Coal Receipts at this Site

Section 4

Section 4 captures characteristics of coal receipts for the reporting quarter. They include purchase information, coal characteristics and logistics. Where applicable, drop down menus are provided. Tool tips () are hover features to view hints for reporting certain fields.

Click on the Enter Receipt button to capture all the data entered. Once complete, click on the **Continue** button to proceed to the next Section applicable to your operation.

Section 1	✓ Section 2	✓ Section 3	Section 4	Section 5	Section 6	Section 7	Section 8	Section 9	eia EIA-3: Preview	: Quarterly Survey of Industrial, Commercial, & Institutional Coal Users 🕧	Burden: 1.25 H
Section 4: 0	Characteristics	of Coal Receipts	at this Site								
 Multip Input t 	le shipments receive the computed weigh	ted average for heat,) can be combined in , sulfur, ash, and mer	nto one entry as long a rcury content.			and do not click 'E	nter Receipt', thi	s data will be deleted wh	en cilcking 'Continue' or 'Back' or 'Submit'.	
1) What are th	he characteristics o	f the coal receipts a	t this site during th	he reporting quarter	r?						
Purchase In	nformation				Coal	l Characteristics				Logistics	
Origin of Co State or Cour EKY—Kent		~			Heat C	Content	15100 BTU per	oound		Commodity Cost / Short Ton View Hints for this Section ① Dalara per shortson \$ 3331	(Report Cost of Coal Only
Quantity of short tons	f Coal Received fr	om this Origin	800		Percer	r Content	0.79 %			Average Cost of Delivered Coal / Short (Report Common Ton Dollar per short Ton	dity Cost +Insurance, Freight, and, Taxes
1516520	for this Section 🕕				Percer	ontent int by weight to nea ury Content	7.63 96			S 13455 Primary Mode of Transportation from Mine within United States (Longest Leg) View Hins for this Section	
	of this value must be er a leading 0 if neces al				View	Hints for this Se	y basis to nearest .00	ppm		BG - Barge Secondary Mode of Transportation from Mine	~
Bituminou	is (BIT)		\sim							within United States (Second Longest Leg) View Hints for this Section	
	ot-Market or Con for this Section ①	tract Purchase?								TR - Truck	~
Spot-Mark	et Purchase		~								
										Enter R	eceipt



Filing the Webform – Section 4 Characteristics of Coal Receipts at this Site

Section 4					Enter Receipt
For each receipt entered, be sure to use the Enter Receipt	1 >		EKY—Kentucky, Eastern 1516520		
button.	Remove	Total (Quantity o	of Coal Received)	800 short tons	To edit or verify a receipt, click on triangle on the left of the receipt. Click again on the triangle to save your changes.
Once you have entered a receipt, the data entered in Section 4 will collapse into a numbered row. To expand and view the content of that	Section Con	nments			
receipt, click on the right	Back				Print Continue
pointing triangle (>>) next to					

The total quantity of coal received (green data field) is an auto-calculated field based on the receipts entered in Section 4.

the row number.



Filing the Webform – Section 5 Coking Plants

Section 5

This section is enabled only for those respondents who operate coking plants.

Once complete, click on the **Continue** button to proceed to the next Section applicable to your operation.

-21055) IN PROG		é	ia EIA-3: Qua	arterly Survey of	f Industrial, Com	mercial, & Institutio	nal Coa	Users (October - D	OMB No. 1905-01 December, 2022) Expiration Date: 0 Burden: 1.25 Hou	8/31/2023
✓ Section 1	Section 2	Section 3	Section 4	Section 5	Section 6	Section 7 S	ection 8	Section 9	Preview	
Section	5: Coking Plants									
	tion is enabled by sele ote that Ending Stocks				en pre-filled with the	Stocks End of Quarter v	alues fro	m last quarter.	Scroll down to view all fields	
1) Are you	ı reporting for a coki	ing plant?			Yes					
2) What w	ere the coke and bre	eze production, dist	ribution, and en	ding stocks at this	s coking plant durin	g the reporting quarte	r?			
			C	oke			Breeze			
Ending Sto	cks from Previous Qua	arter			short tons				short tons	
Production			+		short tons		+		short tons	
Quantity Co	onsumed by your Com	npany			short tons		•		short tons	
Quantity of	Domestic Sales				short tons		-		short tons	
Back									Print Continue	



Filing the Webform – Section 6 Gasification Plants

Section 6

This section is enabled only for those respondents who operate gasification plants.

Once complete, click on the **Continue** button to proceed to the next Section applicable to your operation.

(S-210	161) IN PROGRESS		é	Ju	irvey of Indus	strial, Comme	ercial, & Institut	ional Coal User	s (July - Septembe	OMB No. 1905-016 r, 2022) Expiration Date: 08 Burden: 1.25 Hours	/31/2023
\checkmark	Section 1	✓ Section 2	✓ Section 3	✓ Section 4 Sec	tion 5	Section 6	Section 7	Section 8	Section 9	Preview	A
	Section 6: 0	asification Plant	s								
	This section	is enabled by selecting	g Gasification Plant	in Section 2, Question 4.						roll down to w all fields	
	1) Are you re	porting for a gasificat	tion plant?			Yes				T	
	2) Does this g	asification plant gasi	ify coal in-situ? *			○ Yes ○ No					
	3) What was t	ne distribution of the	gasified coal pro	luced at this gasification pla	ant during the r	reporting quar	ter?				
	Report States Pipeline	Serviced by the	How much of tha or sold?	t gasified coal was distribut	ed Type of C	Customer 🛈				Add	
					No it	ems					
	Total		—— tho	usand cubic feet							
		he average heat con the reporting quarte		d coal produced at this gasi	fication		BTU pe	er cubic foot			
Bac	k									Print Continue	



Filing the Webform – Section 7 Liquefaction Plants

Section 7

This section is enabled only for those respondents who operate liquefaction plants.

Once complete, click on the **Continue** button to proceed to the next Section applicable to your operation.

(S-2 1	1062) IN PROGRESS	3		eia EIA-3	: Quarterly Survey	y of Industrial,	Commercial, & l	nstitutional Coa	I Users (July - Sept	tember, 2022) Expiratio	1905-0167 n Date: 08/31/2023 1.25 Hours
``	✓ Section 1	Section 2	Section 3	Section 4	Section 5	Section 6	Section 7	Section 8	Section 9	Preview	^
	Section 7:	Liquefacti	on Plants								
	This section	n is enabled b	y selecting Liquefaction	Plant in Section 2,	Question 4				Г	Scroll down to view all fields	٦ - ١
	1) Are you re	eporting for a	a liquefaction plant?			Yes					
	2) What was	the distribut	ion of the liquefied coa	l produced at thi	s liquefaction plant	during the repor	ting quarter?				
	State or Coun Liquefied Coa		Quantity Distributed or s each State or Country	Sold to Type	e of Customer ①		Primary Transpor from Pla		Secondary Mod of Transportation from Plant	e ①	
						No items					
	Total			sł	nort tons						
			sulfur content as a per uring the reporting qua		quefied coal produce	ed at		%			
		the average the reportin	heat content of the liq ng quarter?	uefied coal produ	uced at this liquefac	tion		BTU per barrel			
	5) What were	the byprodu	ucts of the liquefied coa	al produced at thi	s liquefaction plant	during the repo	rting quarter?				-
в	ack									Print	Continue



Filing the Webform – Section 8 Coal Refining Plants

OMB No. 1905-0167 Section 8 eia EIA-3: Quarterly Survey of Industrial, Commercial, & Institutional Coal Users (April - June, 2022) Expiration Date: 08/31/2023 (S-19559) IN PROGRESS Burden: 1.25 Hours ✓ Section 1 Section 2 Section 3 Section 4 Section 5 Section 6 Section 7 Section 8 Section 9 Preview This section is enabled only Section 8: Coal Refining Plants for those respondents who This section is enabled by selecting Coal Refining Plant in Section 2, Question 4 operate coal refining plants. Please note that Ending Refined Coal Stocks from Previous Quarter in the table below have been pre-filled with the Refined Coal Stocks at End of Quarter values from last quarter. Once complete, click on the **Continue** button to proceed Yes Scroll down to 1) Are you reporting for a coal refining plant? to the next Section view all fields 2) What was the disposition of the refined coal stocks at this coal refining plant during the reporting quarter? applicable to your operation. Ending Refined Coal Stocks from Previous Quarter short tons Refined Coal Produced short tons Quantity of Refined Coal Consumed short tons Quantity of Refined Coal Sold short tons Other Adjustments +/short tons Refined Coal Ending Stocks ---- short tons Back Print Continue



Filing the Webform – Section 9 Overall Comments

Section 9

Enter any overall comments pertaining to any data entered thus far, especially explanation for why operations were higher or lower than usual.

If you have questions and/or comments that require a reply, do not use this comment section. We recommend using the **Message** feature so that the EIA Customer Care Team can follow up directly.

Once complete, click on the **Continue** button to proceed to the Preview screen.

	(S-21052) IN PROGRESS			eia EIA-3: Qua	rterly Survey of Ir	idustrial, Commer	rcial, & Institution	al Coal Users (Janu	ary - March, 2023)	OMB No. 1905-0167 Expiration Date: 08/31/20 Burden: 1.25 Hours	23
	✓ Section 1	✓ Section 2	✓ Section 3	✓ Section 4	✓ Section 5	✓ Section 6	✓ Section 7	✓ Section 8	Section 9	Preview	
;	Section 9:	Overall Comme	ents								
r											
;											
	Back								Prin	t Continue	



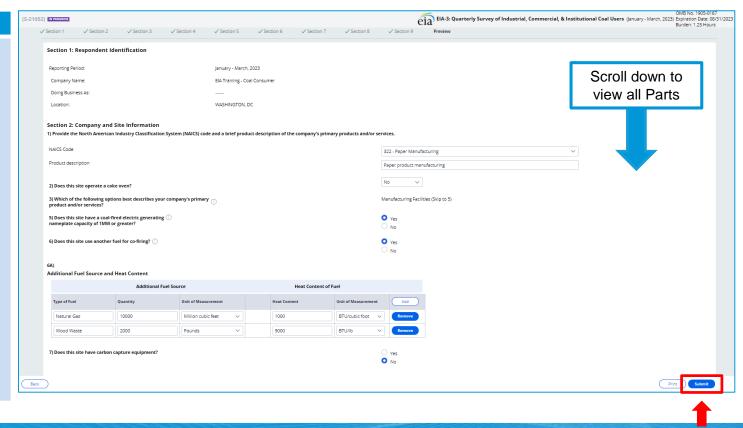
Preview Section

Preview

The Preview section provides a summary of all information entered for the entire webform. Scroll down the page to review all data entered. Make changes if needed, then click on the **Submit** button.

Clicking **Submit** will cause the EIA-3 submission to be checked for potential errors and submitted to EIA.

Use the <u>print</u> button to print a copy of the entire form.





Exception Dashboard

Once the EIA-3 form is submitted, the system will ap edit validation rules to the da If there are errors, a Review Errors banner will appear. Click Close to continue. This will return the respondent to Preview tab.

The system will provide a list potential errors found within data submission via the **Exception Dashboard.**

on Dashboard	eia ^{Endependent Statistics & An U.S. Energy Inform Administration}	ntion Respondent Portal			EIA Training - Coal Consumer: WASHINGTON, DC 💦 🗸 🕓
e EIA-3 form is ed, the system will apply dation rules to the data. are errors, a Review banner will appear. ose to continue. This rn the respondent to the tab. tem will provide a list of l errors found within the bmission via the on Dashboard.	 To Do Completed Surveys Messages Contact EIA 	Cose Product description ALCS Code Product description 2) Does this site operate a coke oven? 3) Which of the following options best describes your comp product and/or services?		Error Swithout Override: 2 Error Description Coal Heat Content must be within the range for its given state code an	×
Review Errors					×
Please review the errors in your form. Before si	ubmitting this form, y	ou must either update the values or provide overri	de comments as to why i	the value is correct by clicking the comment bubl	ble to the right of the error.



Exception Dashboard

The **Exception Dashboard** provides a list of any flagged edits found in the data submission, the location, a description, and an option to enter an override comment (if allowed).

The Exception Dashboard is a scrollable banner found at the top of the page. Use the scroll bar on the far right to view all potential errors.

eia EIA-3: Quarterly Survey of Industrial, Commercial, & Insti	tutional Coal Users (January - Mar
Errors without Override: 2	<u> </u>
Error Description	Override Comment
Coal Heat Content must be within the range for its given state code and coal type	R
f product description of the company's primary products and/or services.	
322 - Paper Manufacturing V	
Paper product manufacturing	
No	
Manufacturing Facilities (Skip to 5)	
• Yes	



EXAMPLE 1: DATA OUT OF RANGE

In this example, the respondent entered a heat content value outside of an acceptable range for the given state and coal type.

The Exception Dashboard identified this error and the actual data field in Section 4 also describes the error flag in red text.

Once the error is fixed by entering valid data, click **Submit** and the exception dashboard error will disappear.

15100 View Hints f Dollars per S Average Co Average Co	/ Cost / Short Ton (Report Cost of Coal On for this Section ①
toal Heat Content must be within the range for its given state cod Logistics Logistics 15100 thin the range for its given state code and coal type Average Co Average Co	Ie and coal type
	/ Cost / Short Ton (Report Cost of Coal Onl for this Section ① r short ton
15100 thin the range for its given state code and coal type Average Co Average Co	for this Section () r short ton
15100 thin the range for its given state code and coal type Average Co Average Co	for this Section () r short ton
15100 View Hints f Dollars per S Average Co Average Co	for this Section () r short ton
Delivered C	
st 0.01% / Short Ton 0.79 % Dollar per:	Coal (Report Commodity Cost +Insurance, Freight, and, Taxe
7.63 % within Unit	ode of Transportation from Mine ced States (Longest Leg) for this Section ①
asis to nearest .001 Secondary I	Mode of Transportation from Mine
	View Hints Uiew Hints BG - Barge Basis to nearest .001 Secondary

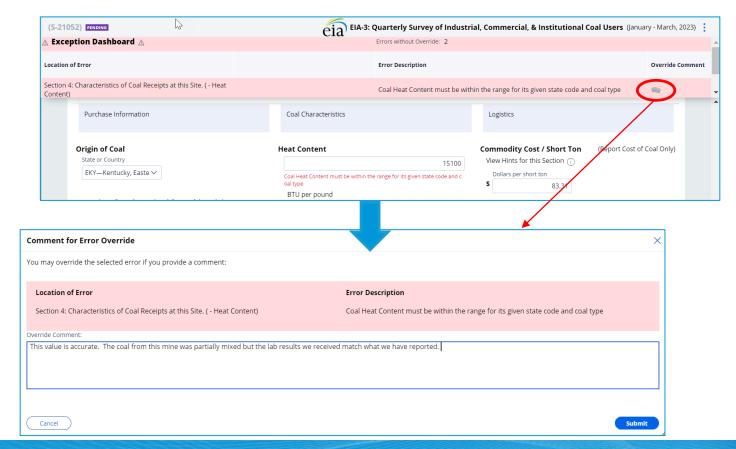


EXAMPLE 1: HOW TO OVERRIDE

In some cases, the data entered are valid even though they were flagged on the exception dashboard.

To override an edit, click on the speech bubble () on the exception dashboard line. Enter the reasoning for why the data are correct in the Override Comment field and click **submit**.

Once the override is accepted, the exception dashboard will convert the row error from pink to yellow.





EXAMPLE 1: HOW TO OVERRIDE

Notice the flagged error with an override comment is now yellow. The error has been addressed with a comment.

Also, notice that once the edit is cleared, the receipt data collapses and is labeled as receipt 1 in the left margin. To edit any data entered for a receipt, click on the triangle (>) to expand the data fields.





Se (Q

EXAMPLE 2: FIXING AN ERROR THAT CANNOT BE OVERRIDEN

In the second example, the respondent has reported data that cannot be overridden. The total quantity of coal received reported in Section 4 for receipts must equal the quantity of coal received as reported in Section 3.

	N					
1 ►	아igin of Coal (State or Country): MSHA ID of Coal Mine:	EKY—Kentucky, Eastern 1516520			Section 4 receipts total 1,490 short tons	ed
2 ►	Origin of Coal (State or Country): MSHA ID of Coal Mine:	SWV—West Virginia, Southern 4609125				
Remove	a Total (Quantit	y of Coal Received)	1490 short tons	т	o edit or verify a receipt, click on triangle on th Click again on the triangle to	
ion 4: Characteris antity of Coal Rece	itics of Coal Receipts at this Site. (Total eived) -)		Total (Quantity of Coal Received During Quarter in Section 3	d) in Section 4 m	ust equal Quantity of Coal Received	
Section 3	: Coal Consumption and Cost at this	Site				
Please no	ote that Ending Coal Stocks from Previous Quarte	er are pre-filled from the prior quarters	Ending Coal Stocks value.		ion 3 Quantity of Coal	
				Recei	ved = 1,500 short tons	
	he following disposition at this site during the al Stocks from Previous Quarter	reporting quarter:			1240 short ons	
Quantity of	f Coal Received During Quarter (j)		+		1500 short tons	
			Section 4 Table 1 requires	at least one Coa	al Receipt when this value is greater than 0.	
Quantity of	f Coal Consumed During Quarter		-		1750 short tons	
Adjustmen	ts 🕕		+/-		0 short tons	
Ending Coa	al Stocks		= 990 short tons			
Cancel					Print Submit	



EXAMPLE 2: FIXING AN ERROR THAT CANNOT BE OVERRIDEN

To correct this error, revise the quantity of coal received during this quarter in Section 3 to 1,490. The respondent also enters an adjustment of 10 short tons and has added an explanation for the adjustment.

Then click the **Submit** button to re-edit the data.

(S-21052) PENDING	EIA-3: Quarterly Survey of Industrial, Commercial, & Institutional Coal Users (January - March, 2023)
Section 4: Characteristics of Coal Receipts at this Site. (- Heat Content)	Coal Heat Content must be within the range for its given state code and coal type
Section 4: Characteristics of Coal Receipts at this Site. (Total (Quantity of Coal Received) -)	Total (Quantity of Coal Received) in Section 4 must equal Quantity of Coal Received Quantity of Coal Received Quanter in Section 3
Section 3: Coal Consumption and Cost at this Site	
Please note that Ending Coal Stocks from Previous Quarter are pre-fi	illed from the prior quarters Ending Coal Stocks value.
1) Report the following disposition at this site during the reporting	
Ending Coal Stocks from Previous Quarter	1240 short tons
Quantity of Coal Received During Quarter $\widehat{()}$	+ 1490 short tons
	Section 4 Table 1 requires at least one Coal Receipt when this value is greater than 0.
Quantity of Coal Consumed During Quarter	- 1750 short tons
Adjustments ()	+/- 10 short tons
Explain Adjustments	
Explain Adjustments	Adjusting stocks due to rounding from latest inventory.



Form EIA-3 Submission

Review & Submit

When the submission passes all edits, the respondent will see the green banner indicating that the submission was successfully received.

At this stage, if you need to re-submit the survey with revised data, use the button button under the green banner.

If you have revisions to prior quarters, please contact the EIA Customer Care Team for assistance.

🏹 Your submission for the production month of January - March, 2023 was received on August 30, 2021 at 9:44 AM.

🛱 EIA-3 (S-21052)						
EIA-5 (5-21052)		Re-Submit Survey	Urgency 0	Deadline ——	Status Resolved-Accepted	:
Section 1: Respondent Id	entification					
Reporting Period:	January - March, 2023					
Company Name:	EIA Training - Coal Consumer					
Doing Business As:						
Location:	WASHINGTON, DC					
and the second second second						
-	Industry Classification System (NAICS) code a	nd a brief product descrip	tion of the	company's	primary products and	l/or
ervices.	Industry Classification System (NAICS) code a	nd a brief product descrip 322 - Paper Manufacturir		company's	primary products and	l/or
) Provide the North American ervices. NAICS Code Product description	Industry Classification System (NAICS) code a		ıg	company's	primary products and	l/or
NAICS Code		322 - Paper Manufacturir	ıg	company's	primary products and	l/or
ervices. NAICS Code Product description 2) Does this site operate a cok		322 - Paper Manufacturir Paper product manufactu	uring	company's	primary products and	l/or



Navigating the Respondent Portal – Completed Surveys

My Completed Surveys

Once a form is successfully submitted to EIA, the **Completed Surveys** tab will populate with a list of all resolved and accepted survey submissions.

Access to Surveys submitted using the Webform

Use the **Completed Surveys** tab to access surveys previously submitted via the webform but may require revision. Click on the blue ID hyperlink to access the webform, print and re-submit as needed.



Navigating the Respondent Portal - Messages

Messages	eia ^{Independent Statiufur & Ion U.S. Energy Inform Administration}	antymin Nation Respondent Portal			E	IA Training Company: Washington, DC 🗸 🥵
The Messages tab will house all correspondence between the respondent and EIA.	To Do Completed Surveys Messages Contact EIA	My Messages (Hew Messages V All Open Messages ID		Message Subject	₩ Last Updated	Refresh list
To send a message to EIA, click on the New Message button to compose a message.		∨ All Open Messages	Pending with EIA	Message Subject	🐺 Last Updated	
		\sim Resolved Messages				
		D	🐺 Message Initiated	Wessage Subject	🐺 Closed Date ↓	

eia

Navigating the Respondent Portal - Messages

Messages

To send a message to EIA, click on the button

New Message

This function will initiate a secure message to EIA's support staff. The subject and message fields are required. Respondents can use the **Add** button to send attachments if necessary.

Click the **Send Message** button and a tracking number will be provided for the successful transmission of your message.

usly submitted form?			
		Attachments	
		vitadimenta v	
			Displaying 0 records
scription	 Operator 	 Attachment type 	* Delete *
found.			
			Send Mess
e	escription found.	escription ° Operator	Attachments V

🕢 You have successfully submitted your Message. Your message tracking number is ME-4001.



Close

Navigating the Respondent Portal – Contact EIA

Contact EIA

Contact information is provided for respondent support via mail, phone and email.

eia Independent Statistics & Ana U.S. Energy Informa Administration	EIA Training Company: Washington, DC 🗸	
☐ To Do	Contact EIA	
Completed Surveys C Messages C Contact EIA	U.S. Energy Information Administration U.S. Energy Information Administration 1000 Independence Ave., SW Washington, DC 20585	
	855.342.4872 EIA4USA@eia.gov Hours of operation are from 8:00 AM to 6:00 PM Eastern Time	



Recap



Respondents are encouraged to register for the new EIA Respondent Portal **now** with instructions provided in the invitation email sent this week



EIA will launch the new EIA Respondent Portal on October 1st for the 3rd Quarter collection cycle



For any resubmissions or revisions to previous quarters, please contact the EIA Customer Care Team for assistance: Email: <u>EIA4USA@eia.gov</u> Phone: 1-855-EIA-4USA (1-855-342-4872)



Benefits of Using the Webform

- The new webform incorporates more data validation edits allowing respondents to submit more accurate data with less follow up
- The webform is a more secure method of transmission and ensures that only registered users submit data for your company
- ✓ Respondents can easily access and revise data in one central location
- ✓ Respondents can communicate securely and directly with EIA



Quarterly Survey of Industrial, Commercial & Institutional Coal Users (EIA-3) Information Session

Thank you for joining our Information Session today!

If you have further questions, please contact us at:

- Email: <u>EIA4USA@eia.gov</u>
- Phone: 1-855-EIA-4USA (1-855-342-4872)
- Link to the new EIA Respondent Portal: <u>https://survey.eia.gov</u>

