

October 10, 2019

Corporate name : HORIBA, Ltd.
Representative : Atsushi Horiba,
Chairman & Group CEO
Listed stock exchange: Tokyo (Code 6856)
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Issue of Unsecured Straight Bonds

HORIBA, Ltd. ("the Company") announces today that it has determined the following terms and conditions for the issue of its 5th and 6th Unsecured Straight Bonds.

Name of the Bonds	HORIBA, Ltd. 5th Unsecured Straight Bonds	HORIBA, Ltd. 6th Unsecured Straight Bonds
Total amount of issue	15 billion yen	15 billion yen
Interest rate	0.18% per annum	0.27% per annum
Term	7 years	10 years
Maturity date	October 16, 2026	October 17, 2029
Interest payment dates	April 17 and October 17 of each year	
Offering period	October 10, 2019	
Closing date	October 17, 2019	
Method of offering	Public offering in Japan	
Collateral	No collateral is pledged and no assets are specifically reserved to secure the Bonds.	
Financial covenants	Negative pledge clauses	
Lead manager	Nomura Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co., Ltd.	
Book-entry transfer institution	Japan Securities Depository Center, Inc.	
Fiscal agent	MUFG Bank, Ltd.	
Ratings	A+ (Japan Credit Rating Agency, Ltd.) A (Rating and Investment Information, Inc.)	

This document is a press release for the sole purpose of publicly announcing the submission of the shelf registration statement in connection with the issuance of the corporate bonds by the Company and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan.

This press release does not constitute an offer or sale of any securities in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the Securities Act. No offer of securities in the United States will be made in connection with the shelf registration statement.