



### 3. Consolidated Segment Sales by Destination

	Amount : Millions of yen					
	12/2020 Results	12/2021 Results	Changes		12/2022 Forecasts	Changes
	Full Year	Full Year	Amount	Ratio	Full Year	Amount
<b>Automotive</b>	63,913	<b>61,249</b>	-2,664	-4.2%	<b>68,000</b>	+6,750
Japan	17,640	<b>17,365</b>	-275	-1.6%	<b>14,500</b>	-2,865
Asia	17,584	<b>15,842</b>	-1,742	-9.9%	<b>17,500</b>	+1,657
Americas	7,226	<b>6,475</b>	-750	-10.4%	<b>7,500</b>	+1,024
Europe	21,462	<b>21,566</b>	+104	+0.5%	<b>28,500</b>	+6,933
<b>Process&amp;Environmental</b>	18,337	<b>20,217</b>	+1,879	+10.3%	<b>23,500</b>	+3,282
Japan	9,917	<b>10,286</b>	+369	+3.7%	<b>11,500</b>	+1,213
Asia	4,010	<b>5,046</b>	+1,035	+25.8%	<b>6,000</b>	+953
Americas	2,184	<b>2,281</b>	+97	+4.4%	<b>2,500</b>	+218
Europe	2,225	<b>2,603</b>	+377	+17.0%	<b>3,500</b>	+896
<b>Medical-Diagnostics</b>	21,035	<b>25,882</b>	+4,847	+23.0%	<b>28,500</b>	+2,617
Japan	5,466	<b>5,243</b>	-223	-4.1%	<b>6,000</b>	+756
Asia	4,243	<b>5,714</b>	+1,470	+34.7%	<b>6,500</b>	+785
Americas	3,966	<b>5,816</b>	+1,849	+46.6%	<b>6,500</b>	+683
Europe	7,358	<b>9,108</b>	+1,749	+23.8%	<b>9,500</b>	+391
<b>Semiconductor</b>	56,967	<b>87,004</b>	+30,037	+52.7%	<b>96,000</b>	+8,995
Japan	18,511	<b>26,833</b>	+8,321	+45.0%	<b>32,000</b>	+5,166
Asia	28,270	<b>44,857</b>	+16,587	+58.7%	<b>45,500</b>	+642
Americas	7,272	<b>9,813</b>	+2,540	+34.9%	<b>13,000</b>	+3,186
Europe	2,912	<b>5,500</b>	+2,587	+88.8%	<b>5,500</b>	-0
<b>Scientific</b>	26,825	<b>29,958</b>	+3,133	+11.7%	<b>34,000</b>	+4,041
Japan	6,140	<b>6,686</b>	+545	+8.9%	<b>8,000</b>	+1,313
Asia	7,413	<b>8,057</b>	+643	+8.7%	<b>9,000</b>	+942
Americas	7,632	<b>8,992</b>	+1,360	+17.8%	<b>10,500</b>	+1,507
Europe	5,638	<b>6,223</b>	+584	+10.4%	<b>6,500</b>	+276
<b>Total</b>	187,080	<b>224,314</b>	+37,233	+19.9%	<b>250,000</b>	+25,685
Japan	57,676	<b>66,414</b>	+8,738	+15.2%	<b>72,000</b>	+5,585
Asia	61,522	<b>79,517</b>	+17,995	+29.3%	<b>84,500</b>	+4,982
Americas	28,282	<b>33,379</b>	+5,096	+18.0%	<b>40,000</b>	+6,620
Europe	39,598	<b>45,002</b>	+5,403	+13.6%	<b>53,500</b>	+8,497

### 4. Capital Expenditures, Depreciation and R&D Expenses

	Amount : Millions of yen		
	12/2020	12/2021	12/2022
	Results	Results	Forecasts
Capital Expenditures (*1)	15,165	12,496	15,000
Depreciation (*2)	9,619	10,440	11,000
R&D Expenses	15,594	16,710	19,000

(\*1) Capital Expenditures are investments in tangible and intangible fixed assets.

(\*2) Amortization of goodwill is included in depreciation.

## 5. Consolidated Financial Results (Quarterly Comparison)

Amount : Millions of yen

	12/2020 Results				12/2021 Results			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	44,997	39,978	44,815	57,289	48,582	52,734	52,639	70,356
Operating Income	3,895	2,781	4,291	8,726	5,936	7,133	6,789	12,187
<i>Operating Income Ratio</i>	8.7%	7.0%	9.6%	15.2%	12.2%	13.5%	12.9%	17.3%
Ordinary Income	3,906	2,870	4,022	8,600	5,885	7,161	6,820	12,169
<i>Ordinary Income Ratio</i>	8.7%	7.2%	9.0%	15.0%	12.1%	13.6%	13.0%	17.3%
Net Income Attributable to Owners of Parent	2,287	2,573	2,665	5,662	3,900	4,844	4,976	7,590
<i>Net Income Ratio</i>	5.1%	6.4%	5.9%	9.9%	8.0%	9.2%	9.5%	10.8%
US\$	108.86	107.60	106.19	104.39	106.09	109.55	110.10	113.86
Euro	120.08	118.54	124.17	124.73	127.81	131.97	129.83	130.03

## 6. Consolidated Segment Results (Quarterly Comparison)

Amount : Millions of yen

Net Sales	12/2020 Results				12/2021 Results			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Automotive	14,870	12,238	14,515	22,290	12,153	12,770	12,388	23,937
Process&Environmental	4,595	4,078	4,125	5,538	5,224	4,816	4,527	5,649
Medical-Diagnostics	5,749	4,653	4,875	5,757	6,302	6,593	6,226	6,759
Semiconductor	13,847	13,576	14,333	15,210	18,441	21,602	22,640	24,321
Scientific	5,935	5,431	6,965	8,492	6,461	6,951	6,857	9,688
Total	44,997	39,978	44,815	57,289	48,582	52,734	52,639	70,356

  

Operating Income	12/2020 Results				12/2021 Results			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Automotive	322	(591)	204	2,530	(424)	(763)	(747)	1,921
Process&Environmental	250	188	323	876	699	414	180	652
Medical-Diagnostics	156	(231)	(405)	54	164	162	(242)	63
Semiconductor	3,241	3,177	3,479	4,153	5,257	7,093	7,370	8,284
Scientific	(75)	238	688	1,111	239	224	228	1,265
Total	3,895	2,781	4,291	8,726	5,936	7,133	6,789	12,187

### Contact

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