

August 10, 2021

To whom it may concern:

Company Name: HORIBA, Ltd.
Representative: Atsushi Horiba,
Chairman & Group CEO
(Securities code: 6856)
Contact: Yoshihiro Morita,
Department Manager
Accounting Dept.
Telephone: (81)75-313-8121

Notice of Difference between Financial Forecasts and Actual Results for Year 2021

HORIBA, Ltd. announces the difference between its consolidated forecasts announced on May 13 2021 and results announced today as per the details below.

1. Difference between its consolidated forecasts for six months ended June 30, 2021 and actual results (January 1, 2021 - June 30, 2021)

	Net Sales	Operating Income	Ordinary Income	Net income Attributable to Owners of Parent	Net income Attributable to Owners of Parent per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecasts (A) (May 13, 2021)	97,000	10,500	10,300	6,700	158.77
Actual results (B)	101,317	13,069	13,047	8,744	207.24
Changes(B-A)	4,317	2,569	2,747	2,044	
Changes (%)	4.5	24.5	26.7	30.5	
(Reference) Results for the FY2020 first half	84,975	6,676	6,776	4,860	115.20

2. Reason

During the six months ended June 30, 2021, HORIBA, Ltd and its consolidated subsidiaries increased sales to semiconductor production equipment manufactures significantly, in response to expansion of semiconductor manufacturers capital expenditures driven by an increase in demand for semiconductors. As a result, Net income Attributable to Owners of Parent was significantly higher than the previous forecast. For details, please refer to the "Summary of Consolidated Financial Statements for the Six Months Ended June 30, 2021".