

HORIBA, Ltd. Financial Highlights for the Six Months Ended June 30, 2021
(From January 1, 2021 to June 30, 2021)

1. Consolidated Financial Results

Amount : Millions of yen

	12/2020 Results	12/2021 Results	Changes		12/2020 Results	12/2021 Forecasts	Changes	
	1st half	1st half	Amount	Ratio	Full year	Full year	Amount	Ratio
Net Sales	84,975	101,317	+16,341	+19.2%	187,080	220,000	+32,919	+17.6%
Operating Income	6,676	13,069	+6,392	+95.7%	19,694	28,500	+8,805	+44.7%
<i>Operating Income Ratio</i>	7.9%	12.9%	+5.0P		10.5%	13.0%	+2.5P	
Ordinary Income	6,776	13,047	+6,270	+92.5%	19,399	28,000	+8,600	+44.3%
<i>Ordinary Income Ratio</i>	8.0%	12.9%	+4.9P		10.4%	12.7%	+2.3P	
Net Income Attributable to Owners of Parent	4,860	8,744	+3,884	+79.9%	13,188	18,500	+5,311	+40.3%
<i>Net Income Ratio</i>	5.7%	8.6%	+2.9P		7.0%	8.4%	+1.4P	
US\$	108.23	107.82	-0.41		106.76	109.00	+2.24	
Euro	119.31	129.89	+10.58		121.88	130.00	+8.12	

2. Consolidated Segment Results

Amount : Millions of yen

	12/2020 Results	12/2021 Results	Changes		12/2020 Results	12/2021 Forecasts	Changes	
	1st half	1st half	Amount	Ratio	Full year	Full year	Amount	Ratio
Net Sales								
Automotive	27,108	24,924	-2,184	-8.1%	63,913	64,000	+86	+0.1%
Process&Environmental	8,673	10,040	+1,367	+15.8%	18,337	21,000	+2,662	+14.5%
Medical-Diagnostics	10,402	12,896	+2,493	+24.0%	21,035	25,000	+3,964	+18.8%
Semiconductor	27,423	40,043	+12,619	+46.0%	56,967	81,000	+24,032	+42.2%
Scientific	11,367	13,412	+2,045	+18.0%	26,825	29,000	+2,174	+8.1%
Total	84,975	101,317	+16,341	+19.2%	187,080	220,000	+32,919	+17.6%
Operating Income								
Automotive	(269)	(1,187)	-917	-	2,465	1,000	-1,465	-59.4%
Process&Environmental	439	1,114	+675	+153.7%	1,639	1,500	-139	-8.5%
Medical-Diagnostics	(75)	326	+401	-	(426)	500	+926	-
Semiconductor	6,418	12,351	+5,932	+92.4%	14,052	24,000	+9,947	+70.8%
Scientific	163	464	+300	+184.0%	1,963	1,500	-463	-23.6%
Total	6,676	13,069	+6,392	+95.7%	19,694	28,500	+8,805	+44.7%