

3. Consolidated Segment Sales by Destination

Amount : Millions of yen

	12/2020		12/2021		Changes		12/2020		12/2021	
	Results		Results				Results		Forecasts	
	1Q (3 months)	1Q (3 months)	Amount	Ratio	1st half	Full year	1st half	Full year		
Automotive	14,870	12,153	-2,717	-18.3%	27,108	63,913	27,000	64,000		
Japan	6,377	4,810	-1,567	-24.6%	9,174	17,640	7,000	15,000		
Asia	2,989	3,348	+358	+12.0%	6,945	17,584	7,500	16,500		
Americas	1,116	796	-320	-28.7%	2,214	7,226	3,000	8,000		
Europe	4,386	3,198	-1,188	-27.1%	8,773	21,462	9,500	24,500		
Process&Environmental	4,595	5,224	+629	+13.7%	8,673	18,337	9,500	21,000		
Japan	2,649	2,762	+113	+4.3%	4,934	9,917	4,500	10,500		
Asia	703	1,367	+664	+94.5%	1,540	4,010	3,000	6,000		
Americas	690	527	-163	-23.6%	1,168	2,184	1,000	2,000		
Europe	551	566	+14	+2.7%	1,029	2,225	1,000	2,500		
Medical-Diagnostics	5,749	6,302	+553	+9.6%	10,402	21,035	12,000	25,000		
Japan	1,446	1,477	+30	+2.1%	2,764	5,466	2,500	5,500		
Asia	1,152	1,320	+168	+14.6%	2,034	4,243	2,500	6,000		
Americas	1,123	1,403	+280	+25.0%	1,958	3,966	2,500	4,500		
Europe	2,027	2,102	+74	+3.7%	3,646	7,358	4,500	9,000		
Semiconductor	13,847	18,441	+4,593	+33.2%	27,423	56,967	35,500	71,000		
Japan	4,663	5,831	+1,168	+25.1%	9,501	18,511	12,000	24,000		
Asia	7,020	9,327	+2,306	+32.9%	13,071	28,270	17,500	32,000		
Americas	1,564	2,168	+603	+38.6%	3,556	7,272	4,000	11,000		
Europe	598	1,113	+514	+85.9%	1,294	2,912	2,000	4,000		
Scientific	5,935	6,461	+525	+8.9%	11,367	26,825	13,000	29,000		
Japan	1,826	2,140	+313	+17.2%	3,016	6,140	3,500	7,000		
Asia	1,031	1,265	+234	+22.7%	2,658	7,413	3,000	8,000		
Americas	1,960	1,832	-128	-6.5%	3,237	7,632	3,500	8,000		
Europe	1,116	1,222	+105	+9.5%	2,453	5,638	3,000	6,000		
Total	44,997	48,582	+3,585	+8.0%	84,975	187,080	97,000	210,000		
Japan	16,963	17,022	+59	+0.3%	29,390	57,676	29,500	62,000		
Asia	12,895	16,628	+3,732	+28.9%	26,251	61,522	33,500	68,500		
Americas	6,455	6,728	+272	+4.2%	12,135	28,282	14,000	33,500		
Europe	8,682	8,203	-478	-5.5%	17,198	39,598	20,000	46,000		

4. Capital Expenditures, Depreciation and R&D Expenses

Amount : Millions of yen

	12/2020		12/2021	
	1Q (3 months)	Full-year Results	1Q (3 months)	Full-year Forecasts
Capital Expenditures (*1)	3,433	15,165	3,402	16,500
Depreciation (*2)	2,388	9,619	2,468	10,500
R&D Expenses	4,110	15,594	3,892	17,000

(*1) Capital Expenditures are investments in tangible and intangible fixed assets.

(*2) Amortization of goodwill is included in depreciation.

5. Consolidated Financial Results (Quarterly Comparison)

	12/2020 Results				12/2021		
	1Q	2Q	3Q	4Q	1Q Results	2Q Forecasts	2H Forecasts
	Amount : Millions of yen						
Net Sales	44,997	39,978	44,815	57,289	48,582	48,417	113,000
Operating Income	3,895	2,781	4,291	8,726	5,936	4,563	14,000
<i>Operating Income Ratio</i>	8.7%	7.0%	9.6%	15.2%	12.2%	9.4%	12.4%
Ordinary Income	3,906	2,870	4,022	8,600	5,885	4,414	13,700
<i>Ordinary Income Ratio</i>	8.7%	7.2%	9.0%	15.0%	12.1%	9.1%	12.1%
Net Income Attributable to Owners of Parent	2,287	2,573	2,665	5,662	3,900	2,799	9,300
<i>Net Income Ratio</i>	5.1%	6.4%	5.9%	9.9%	8.0%	5.8%	8.2%
US\$	108.86	107.60	106.19	104.39	106.09	109.91	108.00
Euro	120.08	118.54	124.17	124.73	127.81	128.19	128.00

6. Consolidated Segment Results (Quarterly Comparison)

	12/2020 Results				12/2021		
	1Q	2Q	3Q	4Q	1Q Results	2Q Forecasts	2H Forecasts
	Amount : Millions of yen						
Net Sales							
Automotive	14,870	12,238	14,515	22,290	12,153	14,846	37,000
Process&Environmental	4,595	4,078	4,125	5,538	5,224	4,275	11,500
Medical-Diagnostics	5,749	4,653	4,875	5,757	6,302	5,697	13,000
Semiconductor	13,847	13,576	14,333	15,210	18,441	17,058	35,500
Scientific	5,935	5,431	6,965	8,492	6,461	6,538	16,000
Total	44,997	39,978	44,815	57,289	48,582	48,417	113,000
Operating Income							
Automotive	322	(591)	204	2,530	(424)	(75)	1,500
Process&Environmental	250	188	323	876	699	(199)	1,000
Medical-Diagnostics	156	(231)	(405)	54	164	(164)	500
Semiconductor	3,241	3,177	3,479	4,153	5,257	4,742	10,000
Scientific	(75)	238	688	1,111	239	260	1,000
Total	3,895	2,781	4,291	8,726	5,936	4,563	14,000

Contact

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