Costs and Guidance

Capability	Description of Capability	Costs or Fees	Additional Guidance
Direct messaging functionality (including transitions of care, discharge summaries, and clinical messaging functionality) [Relevant certification criteria: § 170.315(b)(1) and (h)(1)]	Updox Direct Messaging: This functionality allows users to send and receive Direct-based messages to/from other users of certified health IT systems. Direct messages may include clinical data, notes, and other healthcare related information.	Cost for this functionality is included in the base price of Kareo EHR.	For security purposes, Direct messaging exchange is limited to providers who have an established trust relationship with Updox. This includes providers using Updox as their Health Information Services Provider (HISP) and providers using a different HISP that has a trust agreement with Updox, either directly or through DirectTrust. To participate in the DirectTrust network personal identity verification is required for a practice representative. The practice representative is guided through this verification as part of the Kareo sign-up process for Updox.
Electronic prescribing [Relevant certification criteria: § 170.315(b)(3)]	SureScript: This functionality allows users to electronically prescribe medications.	Costs for this functionality is included in the base price of Kareo EHR.	
Electronic prescribing of controlled substances [Relevant certification criteria: § 170.315(b)(3)]	DoctorFirst: This functionality provides two factor authentication for electronic prescribing on controlled substances.	There is a small one-time set-up charge for each provider who wishes to prescribe controlled substances electronically. Ongoing monthly costs are included in the base price of Kareo EHR.	
Data portability functionality (including creation of a set of export summaries for all patients) [Relevant certification criteria: § 170.315(b)(6)]	This functionality allows users to electronically create a set of export summaries for all patients that represents the most current clinical information.	Cost for this functionality is included in the base price of Kareo EHR.	To maximize system performance, users must generate, through the Kareo application, the data summaries. Creation of these summaries will be completed within 24 hours.
Clinical quality measures - capture and export [Relevant certification criteria: § 170.315(c)(1), (c)(2), and (c)(3)]	CQMSolution is a user-friendly application for calculating, displaying and generating clinical quality measure output. Users can initiate quality measure reports, view patient-level results, analyze underlying data and filter data on demographic variables.	Cost for this functionality is included in the base price of Kareo EHR.	
Electronic transmission to immunization registries [Relevant certification criteria: § 170.315(f)(1)]	Iron Bridge provides the API to transmit immunizations and public health information to the appropriate registries.	Cost for this functionality is included in the base price of Kareo EHR.	
Standardized API for patients and population services [Relevant certification criteria: § 170.315(g)(10)]	SmileCDR provides FHIR services so that patients, providers and systems can read clinical information.	Costs for this functionality are detailed in separate documentation.	Please refer to the documentation linked above.