

South Dakota PASRR Program  
SCREENING FORM

Updated 08/24

**FORM INSTRUCTIONS**

1. This form must be completed on all individuals admitted to a Medicaid certified swing bed or nursing facility
2. Ensure all handwriting is legible if completing in written format
3. Facility names should be spelled out- no abbreviations
4. If any questions in either the Serious Mental Illness -or- Intellectual/Developmental Disabilities sections are ‘Yes’ or ‘Suspected’, email Maximus at [PASRR@state.sd.us](mailto:PASRR@state.sd.us) with the completed Screening Form and supporting documentation
5. If all questions in the Serious Mental Illness -or- Intellectual/Developmental Disabilities sections are ‘No’, the individual may be admitted without further evaluation and this form is saved in the individual’s file.
6. An incomplete form will not be processed and will be returned to sender for corrections

SCREENING TYPE	
SELECT ONE: <input type="checkbox"/> PRE-ADMISSION <input type="checkbox"/> RESIDENT REVIEW	
IF <b>PRE-ADMISSION</b> WAS SELECTED, ARE ANY CATEGORICAL OUTCOMES BEING REQUESTED?  <input type="checkbox"/> YES <input type="checkbox"/> NO	IF YES, WHICH ONE?  <input type="checkbox"/> TERMINAL ILLNESS <input type="checkbox"/> SEVERE PHYSICAL ILLNESS <input type="checkbox"/> CONVALESCENT 100 DAYS <input type="checkbox"/> RESPITE 30 DAYS <input type="checkbox"/> 75 AGE OR OLDER
IF <b>RESIDENT REVIEW</b> WAS SELECTED, WHICH REASON?  <input type="checkbox"/> SHORT TERM CATEGORICAL OR EXEMPTED HOSPITAL DISCHARGE CONCLUDES <input type="checkbox"/> TIME LIMITED APPROVAL BY STATE INTELLECTUAL DISABILITY AUTHORITY (SIDA) CONCLUDES <input type="checkbox"/> SIGNIFICANT CHANGE IN STATUS	
IF SHORT TERM CATEGORICAL OR EXEMPTED HOSPITAL DISCHARGE CONCLUDES LIST TYPE:	END DATE OF CURRENT PASRR
IF TIME LIMITED APPROVAL BY SIDA CONCLUDES, HAS ID/DD LEVEL II FORM BEEN COMPLETED? <input type="checkbox"/> YES <input type="checkbox"/> IF NO, WHY: (should always be completed and sent with this screening form for prompt review)	END DATE OF CURRENT PASRR
IF SIGNIFICANT CHANGE IN STATUS, DESCRIBE CHANGE TO BE EVALUATED: (refer to the SD PASRR manual for details on what constitutes a change in status)	DATE OF NOTED CHANGE IN STATUS

APPLICANT DEMOGRAPHICS			
LAST NAME	FIRST NAME	MI	DATE OF BIRTH
SOCIAL SECURITY NUMBER	MEDICAID NUMBER (IF APPLICABLE)	PRIMARY LANGUAGE	
LEGAL GUARDIAN? <input type="checkbox"/> YES <input type="checkbox"/> NO (submit supporting documentation if applicable)	TYPICAL LIVING SITUATION: <input type="checkbox"/> HOMELESS <input type="checkbox"/> HOME ALONE <input type="checkbox"/> HOME W/ FAMILY <input type="checkbox"/> HOME W/ SERVICES <input type="checkbox"/> ASSISTED LIVING <input type="checkbox"/> NURSING FACILITY <input type="checkbox"/> GROUP HOME <input type="checkbox"/> OTHER:		
MAILING ADDRESS (if known)			

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CURRENT LOCATION OF APPLICANT		
FACILITY NAME (must write full name- no abbreviations)	CITY	STATE
FACILITY ADDRESS		FAX
PRIMARY CONTACT	CONTACT EMAIL	CONTACT PHONE
SECONDARY CONTACT	SECONDARY CONTACT EMAIL	SECONDARY CONTACT PHONE

ADMITTING FACILITY (only for Pre-Admission)		
ADMITTING FACILITY IS UNKNOWN <input type="checkbox"/> (If marked, skip rest of this section)	TYPE OF FACILITY:	<input type="checkbox"/> SWING BED <input type="checkbox"/> NURSING FACILITY
FACILITY NAME (must write full name- no abbreviations)	FACILITY ADDRESS (CITY, SD, ZIPCODE)	
PRIMARY CONTACT EMAIL	SECONDARY CONTACT EMAIL	

ADMITTING DIAGNOSES
PRIMARY DIAGNOSES (include any neurocognitive diagnoses such as dementia/Alzheimer's)

INTELLECTUAL/DEVELOPEMENTAL DISABILITY SCREENING	YES	NO	SUSPECTED
<p>Does this individual have a diagnosis or evidence of an intellectual or developmental disability? Evidence includes: severe, chronic disability attributable to intellectual disability, cerebral palsy, epilepsy, head injury, brain disease, autism, or any other disorder, other than mental illness, that is closely related to intellectual disability and requires treatment or services similar to those required for individuals with intellectual disabilities. Such a condition must cause impairment of general intellectual functioning or adaptive behavior. In addition, the disability must have manifested itself before the individual reached age 22 and the disability is likely to continue indefinitely.</p> <p>Specify diagnosis(es):</p> <p>If a diagnosis(es) are listed above, then mark Yes for the overall question.</p>			
<p>Is there evidence, based on available documentation, observations, interviews, and history that the individual has received the following services:</p> <p><input type="checkbox"/> Services from an agency that provides supports to individuals with intellectual or developmental disabilities</p> <p><input type="checkbox"/> Special education services</p> <p>If any of the above are checked, then mark Yes for the overall question.</p>			
<p>Has the following testing ever been completed:</p> <p><input type="checkbox"/> Psychological Evaluation with full-scale IQ and adaptive testing</p>			

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<b>SERIOUS MENTAL ILLNESS SCREENING</b>	<b>YES</b>	<b>NO</b>	<b>SUSPECTED</b>
<p>Does this individual have a diagnosis or evidence of a serious mental illness limited to the following disorders? (check which disorder):</p> <p style="text-align: center;">                     Schizophrenia                      Schizoaffective                      Atypical psychosis                      Mood- Bipolar and <u>Major</u> Depressive Type                      Panic or <u>Severe</u> Anxiety Disorder                      Somatoform/Delusion/Paranoid Disorder                      Personality Disorder                      Other psychotic disorder (not otherwise specified)                 </p> <p>If a diagnosis(es) are checked above, then mark Yes for the overall question.</p>			
<p>Is there evidence, based on available documentation, observations, interviews, and history that the individual has noted difficulty in the following areas:</p> <p><input type="checkbox"/> Interpersonal Functioning- difficulty interacting with others; altercations; evictions; unstable employment, frequently isolated; avoids others</p> <p><input type="checkbox"/> Completing Tasks- serious difficulty completing tasks; requires assistance with tasks; errors with tasks; difficulty with concentration; persistence and pace</p> <p><input type="checkbox"/> Adaptation to Change- self injurious or self-mutilation; suicidal; physical violence or threats; appetite disturbance; serious loss of interest; tearfulness; irritability; withdrawal</p> <p>If any of the above are checked, then mark Yes for the overall question.</p>			
<p>Based on available documentation, observations, interviews, and history, within the last 2 years has the individual experienced any psychiatric treatment episodes such as inpatient psychiatric care; referred to a mental health crisis center; has attended partial care/hospitalization; or has received mental health case management services.</p>			

<b>SUPPORTING DOCUMENTATION CHECKLIST</b>	
<p><b>PRE-ADMISSION</b></p> <p><input type="checkbox"/> Screening Form</p> <p><input type="checkbox"/> Demographic Face Sheet</p> <p><input type="checkbox"/> History &amp; Physical or Physician Progress Note in Last 30 Days</p> <p><input type="checkbox"/> Current Medication List</p> <p>If requesting a categorical, please submit:</p> <p>Terminal Illness- medical provider statement</p> <p>Severe Physical Illness- medical provider statement</p> <p>100 Day Convalescent- order by medical provider</p> <p>30 Day Respite- order by medical provider</p>	<p><b>RESIDENT REVIEW</b></p> <p>Required:</p> <p><input type="checkbox"/> Copy of Original Screening Form</p> <p><input type="checkbox"/> Demographic Face Sheet</p> <p><input type="checkbox"/> History &amp; Physical or Physician Progress Note in Last 30 Days</p> <p><input type="checkbox"/> Current Medication List- including notes on self-administration</p> <p><input type="checkbox"/> Copy of order for new diagnosis, medication, status change request reason (if applicable)</p> <p>If SIDA Renewal Required:</p> <p><input type="checkbox"/> ID/DD Level II Evaluation Form</p> <p><input type="checkbox"/> Current Care Plan</p> <p><input type="checkbox"/> Skilled Therapy Notes</p> <p><input type="checkbox"/> Challenging Behavior Notes (if present)</p> <p><input type="checkbox"/> Activities of Daily Living documentation Urinary &amp; Bowel Continence</p> <p><input type="checkbox"/> documentation Skin Integrity Notes (if applicable)</p> <p><input type="checkbox"/> Recent Hospitalization Notes (if applicable)</p> <p><input type="checkbox"/> BIMS Results (if applicable)</p> <p><input type="checkbox"/> Psychological Evaluation (if applicable)</p> <p><input type="checkbox"/> Other Relevant Medical Records</p>

Are any questions under the Intellectual/Developmental Disability -or- Serious Mental Illness sections marked 'YES' or 'SUSPECTED'?

No – This individual may be admitted without further evaluation and this form is to be saved in the individual's file.

Yes – This individual needs to be referred to Maximus at PASRR@state.sd.us for further evaluation.

Referred to Maximus on \_\_\_\_\_ at \_\_\_\_\_  
(date) (time)

Signature of Designated Facility Representative \_\_\_\_\_

Date Signed \_\_\_\_\_